yourprosperity
Superannuation Trust

## Rollover/Transfer Authority

To enable you to rollover or transfer your benefits from another superannuation fund.

**1 What is your account number?**
(existing Super Trust Members)

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**2 Please provide contact details**

Telephone ( ) Home ☐ Work ☐

Email address

### Superannuation Fund to be Transferred

**3 Please fill in details of previous Superannuation Fund**

Name of previous Super Fund

Address of previous Super Fund

Postcode

Your previous member number

Your previous Super Fund contact number

( )

Your transfer is for the

☐ ▸ Total Value $ (Approx. amount)

☐ ▸ Partial Value $ (Actual amount)

**4 Declarations**

- I authorise the transfer of my benefits by cheque from my previous fund to the Your Prosperity Superannuation Trust;
- I understand that the trustee of my previous superannuation fund is discharged from any further liability to pay a benefit to me once benefits have been correctly transferred;
- I approve the deduction of transfer fees and Government taxes (if any) from the benefits transferred (subject to legislative restrictions); and
- I authorise the trustee of my previous superannuation fund to provide Your Prosperity with all relevant details of my membership, copy of my statement of termination payment and any other relevant information required by law to effect this transfer.

Member's Signature

Date / /

Print full name